

KEY FINANCIAL DATA

Six Years at a Glance

| (Rupees in million) | 2022 | 2021 | 2020 | 2019 | 2018 | 2017 |
|---|----------|----------|---------|---------|----------|----------|
| Operating performance | | | | | | |
| - Sales | 162,516 | 133,295 | 118,781 | 115,962 | 120,701 | 118,553 |
| - Gross profit | 49,630 | 40,492 | 34,765 | 33,349 | 38,814 | 41,094 |
| - Operating profit | 26,779 | 21,578 | 16,061 | 15,025 | 20,080 | 23,607 |
| - Profit before tax | 22,792 | 17,954 | 12,591 | 10,716 | 16,967 | 20,989 |
| - Profit after tax | 15,050 | 12,768 | 8,885 | 7,354 | 11,612 | 14,642 |
| Balance Sheet | | | | | | |
| - Net assets | 5,770 | 5,403 | 4,190 | 3,256 | 4,020 | 4,634 |
| - Reserves | 5,317 | 4,950 | 3,737 | 2,802 | 3,567 | 4,181 |
| - Operating fixed assets | 29,386 | 29,275 | 28,680 | 30,333 | 30,363 | 28,735 |
| - Net working capital | 6,082 | 9,193 | 8,464 | 18,708 | 16,099 | 15,026 |
| - Long term liabilities* | 20,356 | 16,864 | 20,302 | 12,057 | 14,244 | 13,562 |
| Investor information for six years | | | | | | |
| - Gross profit ratio | 30.5% | 30.4% | 29.3% | 28.8% | 32.2% | 34.7% |
| - Operating profit ratio | 16.5% | 16.2% | 13.5% | 13.0% | 16.6% | 19.9% |
| - Profit before tax ratio | 14.0% | 13.5% | 10.6% | 9.2% | 14.1% | 17.7% |
| - Profit after tax ratio | 9.3% | 9.6% | 7.5% | 6.3% | 9.6% | 12.4% |
| - Inventory turnover ratio | 4.9 : 1 | 5.3 : 1 | 4.8 : 1 | 4.3 : 1 | 4.7 : 1 | 5.8 : 1 |
| - Total assets turnover ratio | 2.2 : 1 | 2.1 : 1 | 1.9 : 1 | 1.8 : 1 | 1.9 : 1 | 2.2 : 1 |
| - Price earning ratio | 17.7 | 20.3 | 34.0 | 49.6 | 35.1 | 35.6 |
| - Return on capital employed | 125% | 101% | 88% | 97% | 129% | 153% |
| - Market value per share | 5,870 | 5,725 | 6,665 | 8,050 | 9,000 | 11,500 |
| - Debt equity ratio | 77:23 | 81 : 19 | 85 : 15 | 90 : 10 | 87 : 13 | 82 : 18 |
| - Current ratio | 0.8:1 | 0.8 : 1 | 0.7 : 1 | 0.6 : 1 | 0.7 : 1 | 0.6 : 1 |
| - Interest cover ratio | 10.8 : 1 | 10.8 : 1 | 5.5 : 1 | 4.4 : 1 | 10.1 : 1 | 20.2 : 1 |

* Long term liabilities include current portion classified under current liabilities.